

WHAT TO BRING TO YOUR TAX APPOINTMENT

To Schedule an Appointment Call
Blackstone Valley Community Action Program, VITA Program
401.475.5693 ext 230

- If married and filing a joint return SPOUSE MUST BE PRESENT
- Drivers license or photo ID
- Social Security Card(s) for you, your spouse and ALL dependents
- For Direct Deposit – Bring bank account number and routing number
- Last year's state and federal tax return
- Please bring all documents that prove source of income W-2s, 1098s, 1099s etc.
- Form 1095 - A, B if applicable
- Form 1098 - Mortgage interest, property taxes, tuition, education
- Form 1099 - DIV, G, INT, MISC, Q, R, RRB, SSA
- Child & Dependent Care Expense – Day Care Statement (must include Tax Identification Number SSN/EIN) of the care provider. Individuals who provide daycare services need to provide their Social Security number.
- Property Tax Credit – For the elderly and differently able only. Rent Receipts or canceled check and landlords name & complete address. If you own your own home, bring your Real Estate Property Tax Statement.

- Combined income may not exceed \$70,000
- Please call at least 48 hours prior if you need to cancel or reschedule your appointment

IMPORTANT: Appointments Recommended

- **To make an appointment, call 401.475.5693 Ext. 230**

